

# Cotton sowing picks up after July's dry spell

**COTTON SOWING ACROSS** the country has picked up with the revival of monsoon in several states, after seeing a lull in the month of July due to a dry spell. Top officials at the ICAR-Central Institute of Cotton Research (CICR), Nagpur believe that overall acreage could be marginally 2-3% lower than the previous year. Cotton area coverage was reported on 130.37 lakh hectares area last season.

The initial estimates were around 130 lh, but sowing has been completed on 110 lh until July 30, YG Prasad, director, CICR said. "Sowing in the north is

almost complete with Punjab reporting a slight dip. The sowing has been normal in Haryana while Rajasthan and Gujarat had reported dry spells. There has been a dip in Maharashtra since farmers shifted to other crops like soybean and groundnut, but some pick up is likely in Andhra Pradesh and Tamil Nadu," Prasad said.

According to the agriculture ministry's estimates, cotton acreages till July 29 was 110.73

lh compared with the previous year's 121.25 lh, lower by 8.66 %. In north India, the acreage is 17 %, while in central India the deficit is 5.33 %. In the south, the acreage is lower by 12.66%.

— FE BUREAU

# PNB expects recovery of ₹14k cr in 3 qtrs

**STATE-OWNED PUNJAB NATIONAL** Bank (PNB) on Tuesday said it expects a recovery of ₹14,000 crore from bad loans during the three quarters and earn a profit of ₹4,000-6,000 crore in 2021-22 aided by rationalisation of expenses along with robust recovery.

Controlling the expenditure has got multiple dimensions, one of them is rationalisation of branches, PNB managing director S S Mallikarjuna Rao told reporters.

"We have succeeded in rationalising more than 500

branches. We are expecting to rationalise 1,000 branches by March 2022, which will give huge amount of reduction in the operational expenditure," he said.

Currently, the bank has about 10,641 branches across the country.

— PTI

**LYKIS LIMITED**  
CIN: L74999WB1984PLC038064  
Registered Office: 57B, C.R. Avenue, 1st Floor, Kolkata 700 012  
Tel: +91 22 4069 4069 Fax: +91 22 3009 8128  
E-mail: cs@lykis.in Website: www.lykis.in

**NOTICE OF 37TH ANNUAL GENERAL MEETING AND INFORMATION ON BOOK CLOSURE AND E-VOTING**

1. In view of the prevailing COVID-19 pandemic, the Ministry of Corporate Affairs (the "MCA") vide its General Circulars No. 14/2020, No. 17/2020 and No. 20/2020 dated April 8, 2020, April 13, 2020 and May 5, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time respectively (hereinafter, collectively referred as the "MCA Circulars") read with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, has allowed companies to conduct their annual general meetings through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), thereby, dispensing with the requirement of physical attendance of the members at their AGM and accordingly the 37th Annual General Meeting (AGM) of Lykis Limited (the "Company") will be held on Thursday, August 26, 2021 at 11:00 A.M. IST through video conferencing (VC) or other audio visual means (OAVM) in compliance with the said circulars and the relevant provisions of the Companies Act, 2013 (as amended) (the "Act") and Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

2. In accordance with the MCA Circulars and the said SEBI Circular dated May 12, 2020, and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, the Notice along with the Annual Report of the Company for the financial year ended March 31, 2021, will be sent only through e-mail, to those Members whose e-mail addresses are registered with the Company or the Registrar and Share Transfer Agent (the "RTA"), i.e., M/s. R & D Infotech Private Limited or the Depository Participant(s). The instructions for joining the AGM through VC or OAVM and the manner of taking part in the e-voting process will be provided along with the Notice and Annual Report.

3. Members holding shares in physical mode or whose e-mail addresses are not registered, may cast their votes through e-voting system, after registering their e-mail addresses by sending the following documents to the RTA at [rdinfo.investors@gmail.com](mailto:rdinfo.investors@gmail.com) or at [rdinfotec@yahoo.com](mailto:rdinfotec@yahoo.com) or to the company at [cs@lykis.in](mailto:cs@lykis.in).

a. Scanned copy of a signed request letter, mentioning name, folio number / DP id and Client id & number of shares held and complete postal addresses;

b. Self-attested scanned copy of PAN Card; and

c. Self-attested scanned copy of any document (such as Aadhaar card/latest Electricity Bill/Telephone Bill/ Driving License/ Passport/Voter ID/Bank Passbook particulars) in support of the postal addresses of the member as registered against their shareholding. Members who hold shares in physical mode and who already have valid e-mail addresses registered with the company/RTA need not take any further action in this regard.

4. Pursuant to Section 91 of Companies Act, 2013 and Rule 10 of the Companies (Management and Administration) Rules, 2014 (as amended) read with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the company will remain closed from Friday, August 20, 2021 to Thursday, August 26, 2021 (both days inclusive) for the purpose of AGM.

5. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Registrars and by depositories (in case of electronic shareholding) as on the "cut off date" i.e. August 19, 2021, shall be entitled to avail the facility of e-voting provided by National Securities Depository Limited (NSDL). For details related to e-voting, please refer the Notice of the AGM.

6. The remote e-voting period begins Monday, August 23, 2021 at 10:00 A.M. and ends on Wednesday, August 25, 2021 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter.

7. Members/ shareholders, who will be present in the AGM through VC/OAVM and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

8. Members holding shares in physical mode or whose e-mail addresses are not registered, may cast their votes through e-voting system, after registering their e-mail addresses by sending the required documents to the RTA at [rdinfo.investors@gmail.com](mailto:rdinfo.investors@gmail.com) or at [rdinfotec@yahoo.com](mailto:rdinfotec@yahoo.com) or to the company at [cs@lykis.in](mailto:cs@lykis.in).

9. The members are requested to note the following contact details for addressing queries/grievances, if any: - Mr. Ratan Kumar Mishra R&D Infotech Private Limited (RTA), 7A Bellaria Road, 1st Floor, Kolkata 700026, Contact: (033) 24192642

10. The Notice of the AGM and the Annual Report for the financial year ended March 31, 2021 shall be available on the website of the company viz. [www.lykis.in](http://www.lykis.in) and also on the website of Bombay Stock Exchange viz [www.bseindia.com](http://www.bseindia.com).

By Order of Board  
For Lykis Limited  
Sucheta Chaturvedi  
Company Secretary & Compliance Officer

Place : Mumbai  
Date : August 03, 2021

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.  
Not for release, publication or distribution, directly or indirectly outside India.

windlas

WINDLAS BIOTECH LIMITED

Our Company was incorporated as "Windlas Biotech Limited" on February 19, 2001 at New Delhi as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana, at New Delhi ("RoC Delhi"). Our Company received the certificate for commencement of business on March 5, 2001 from the RoC Delhi. The registered office of our Company was shifted from the state of Delhi to the state of Uttarakhand pursuant to a special resolution passed by our Shareholders on August 22, 2009. The alteration with respect to the place of the registered office was confirmed by the order of the Company Law Board, New Delhi on August 5, 2010 and a fresh certificate of registration was issued by the Registrar of Companies, Uttar Pradesh and Uttarakhand at Kanpur on February 18, 2011. Subsequently, our Company was converted into a private limited company pursuant to a special resolution passed by our Shareholders on March 30, 2016 and a fresh certificate of incorporation consequent upon conversion and change of name to "Windlas Biotech Private Limited" was granted by the Registrar of Companies, Uttarakhand at Kanpur on July 22, 2016. Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on April 3, 2021, and the name of our Company was changed to "Windlas Biotech Limited". A fresh certificate of incorporation dated April 15, 2021, consequent upon change of name on conversion to a public limited company was granted by the Registrar of Companies, Uttarakhand at Dehradun ("RoC"). For further details in relation to changes in the registered office and name of our Company, see "History and Certain Corporate Matters" on page 162 of the Red Herring Prospectus dated July 24, 2021 (the "RHP").

Registered Office: 40/1, Mohabewala Industrial Area, Dehradun 248 110, Uttarakhand, India; Tel: +91 135 6608000, Corporate Office: 705-706, Vatika Professional Point, Sector-66, Golf Course Extension Road, Gurgaon 122 001, Haryana, India; Tel: +91 124 2821030, Website: [www.windlasbiotech.com](http://www.windlasbiotech.com); Contact Person: Ananta Narayan Panda, Company Secretary and Compliance Officer; E-mail: [grievance@windlasbiotech.com](mailto:grievance@windlasbiotech.com); Corporate Identity Number: U74899UR2001PLC033407

OUR PROMOTERS: ASHOK KUMAR WINDLASS, HITESH WINDLASS, MANOJ KUMAR WINDLASS AND AKW WBL FAMILY PRIVATE TRUST

INITIAL PUBLIC OFFER OF UP TO [H] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF WINDLAS BIOTECH LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[I] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[I] PER EQUITY SHARE) AGGREGATING UP TO ₹[I] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [H] EQUITY SHARES AGGREGATING UP TO ₹1,650 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,142,067 EQUITY SHARES, COMPRISING OF UP TO 1,136,000 EQUITY SHARES AGGREGATING UP TO ₹[I] MILLION BY VIJLA WINDLASS (THE "INDIVIDUAL SELLING SHAREHOLDER") AND UP TO 4,006,067 EQUITY SHARES AGGREGATING UP TO ₹[I] MILLION BY TANO INDIA PRIVATE EQUITY FUND II (THE "INVESTOR SELLING SHAREHOLDER", AND COLLECTIVELY WITH THE INDIVIDUAL SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES") AGGREGATING UP TO ₹[I] MILLION (THE "OFFER FOR SALE). THE OFFER SHALL CONSTITUTE [I] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY."

QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer

PRICE BAND: ₹ 448 TO ₹ 460 PER EQUITY SHARE OF FACE VALUE OF ₹ 5 EACH.

THE FLOOR PRICE IS 89.60 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 92.00 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 30 EQUITY SHARES AND IN MULTIPLES OF 30 EQUITY SHARES THEREAFTER.

ASBA\* | APPLICATION SUPPORTED BY BLOCKED AMOUNT | Mandatory in public issue. No cheque will be accepted. \*Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs").\*\* Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI-Now available in ASBA for RIBs applying through Syndicate Members, sub-syndicate members, Registered Brokers, CDPs and RTAs.

RIBs also have the option to submit the application directly to the ASBA Bank ("SCSBs") or to use the facility of linked online trading, demat and bank account.

\*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 307 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

ASBA bid-cum application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). HDFC Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the UPI Circular dated November 1, 2018, as amended. For any offer related grievances (including UPI related queries/ grievances), investors may contact: SBI Capital Limited- Mr. Gaurav Mittal / Mr. Janardhan Wagle (+91 22 2217 8300) (investor.relations@sbiicaps.com); windlas ipo@sbicaps.com), DAM Capital Advisors Limited (Formerly IDFC Securities Limited) - Mr. Chandresh Sharma (+91 22 4202 2500) (complaint@damcapital.in); windlas ipo@damcapital.in) and IIFL Securities Limited - Mr. Aditya Agarwal/ Mr. Harshvardhan Jain (+91 22 4646 4600) (ig\_ib@iiflcap.com; windlas ipo@iiflcap.com); For UPI related queries, investors can contact NPICI at the toll free number: 18001201740 and Mail Id: ipo.upi@npici.org.in, the Sponsor Bank HDFC Bank Limited at [siddharth.jadhav@hdfcbank.com](mailto:siddharth.jadhav@hdfcbank.com)/ [sachin.gawade@hdfcbank.com](mailto:sachin.gawade@hdfcbank.com)/ [eric.bacha@hdfcbank.com](mailto:eric.bacha@hdfcbank.com)/ [neerav.desa@hdfcbank.com](mailto:neerav.desa@hdfcbank.com) and the Registrar to the offer: Link Intime India Private Limited at +91 22 4918 6200 (windlas ipo@linkintime.co.in) UPI Mechanism will also be governed by the SEBI circular dated March 31, 2021.

Risks to Investors

I. The 3 Book Running Lead Managers associated with the Offer have handled 27 issues in the past three financial years, out of which 12 issues closed below the issue price on listing date.

II. The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company at the upper end of the Price Band is 52.87. The P/E of Nifty Fifty as on March 31, 2021 is 33.20.

III. Average cost of acquisition of Equity Shares for the Individual Selling Shareholder and Investor Selling Shareholder is ₹0.021/- per Equity Share and ₹204.69/- per Equity Share, respectively and the Offer Price at upper end of the Price Band is ₹ 460 per Equity Share.

IV. Weighted Average Return on Net Worth for Fiscals 2019, 2020 and 2021 is 13.27%.

**BENGAL TEA & FABRICS LIMITED**  
CIN: L51909WB1983PLC036542  
Regd. Off: Century Towers, 45 Shakespeare Sarani, 4th Floor, Kolkata-700 017  
Telefax : 91-33 2283 6416/17, E-mail: [investor@bengaltea.com](mailto:investor@bengaltea.com)  
Website: [www.bengaltea.com](http://www.bengaltea.com)

**NOTICE** is hereby given that the 38th Annual General Meeting (AGM) of the Members of Bengal Tea and Fabrics Limited will be held on Tuesday, the 31st day of August, 2021 at 11.30 A.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM), to transact the business set out at the Notice of the 38th AGM.

In view of the continuing Covid-19 pandemic, the Ministry of Corporate Affairs ("MCA") has vide its circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April 2020 and 13th January, 2021 (collectively referred to as "MCA Circulars") read with SEBI Circular dated 12th May, 2020 and 15th January, 2021, permitted the holding of the "AGM" through Video Conferencing (VC) / Other Audio Visual Means (OAVM), without the physical presence of the Members at a common venue. Accordingly, in compliance with the provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and MCA Circulars, the AGM of the Company will be held through VC / OAVM.

Notice of the AGM along with the Annual Report 2020-21 has been sent only through electronic mode to those Members whose email addresses were registered with the Company or Depositories or the Registrar and Share Transfer Agents, ("RTA") i.e. C B Management Services (P) Ltd. as on 23rd July, 2021. Members may note that the Notice and Annual Report for the financial year 2020-21 is also available on the Company's website [www.bengaltea.com](http://www.bengaltea.com), website of the Stock Exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the Notice is also available on the e-Voting website of CDSL, viz., [www.evotingindia.com](http://www.evotingindia.com).

Pursuant to Section 91 of the Companies Act, 2013, the Share Transfer Books and Register of Members of the Company shall remain closed from Wednesday, 25th August, 2021 to Tuesday, 31st August, 2021 (both days inclusive) for the purpose of declaration of dividend.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with the relevant Rules thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing e-voting facility to the Members to enable them to cast their votes electronically in respect of all businesses set out in the Notice of the 38th AGM through Central Depository Services (India) Limited (CDSL). The business set out at the Notice of the 38th AGM shall be transacted by e-voting only. Members of the Company holding shares either in physical form or dematerialized form, as on the cut-off date, 24th August, 2021 (End of Day) may cast their votes electronically by remote e-voting as well as e-voting at the AGM. The remote e-voting period commences on Saturday, 28th August, 2021 at 9.00 a.m. and ends on Monday, 30th August, 2021 at 5.00 p.m. The remote e-voting shall be disabled for voting thereafter.

Any person who becomes Member after the dispatch of the Notice of the 38th AGM and holding Shares as on the cut-off date i.e. 24th August, 2021 (End of Day) may obtain the user id and password by sending a request to the Registrar and Share Transfer Agent of the Company at [rtac@cbmsi.com](mailto:rtac@cbmsi.com). Members who have cast their vote through remote e-voting prior to AGM may attend the AGM through VC/OAVM but shall not be entitled to e-voting again at the AGM. Members who are attending the AGM through VC/OAVM and have not casted their vote on the resolutions by remote e-voting shall be eligible to cast their vote by e-voting at the AGM. The detailed instructions for remote e-voting, and e-voting during the AGM and joining the AGM through VC/OAVM is provided in the Notice and the Annual Report.

In case Members have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at 022-23058738 and 022-23058542/43.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call on 022-23058542/43.

For Bengal Tea & Fabrics Limited  
Sd/-  
Sunita Shah  
Date : 3rd August, 2021  
Place : Kolkata

Company Secretary

**BID/OFFER PERIOD**

**\*UPI Mandate end time and date shall be at 12.00 pm on August 9, 2021.**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by the at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI (ICDR Regulations) and in compliance with Regulation 6(1) of the SEBI (ICDR Regulations) wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company and the Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR Regulations) ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds or at above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI (ICDR Regulations), subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID (in case of RIBs), if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 307 of the RHP.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for any correspondence(s) related to the Offer. Bidders/Applicants are advised to update changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID, the Client ID and the UPI ID, (as applicable, in case of RIBs), are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository Database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

**BOOK RUNNING LEAD MANAGERS**

**DAM**

SBI Capital Markets Limited  
202, Maker Tower 'E', Cuffe Parade  
Mumbai 400 005, Maharashtra, India  
Tel: +91 22 2217 8300  
E-mail: [windlas ipo@sbicaps.com](mailto:windlas ipo@sbicaps.com)  
Website: [www.sbiicaps.com](http://www.sbiicaps.com)  
Investor Grievance ID: [investor.relations@sbicaps.com](mailto:investor.relations@sbicaps.com)  
Contact Person: Gaurav Mittal/Janardhan Wagle  
SEBI Registration Number: MB/INM000003531

**DAM Capital Advisors Limited (Formerly IDFC Securities Limited)**  
One BKC, Tower C, 15<sup>th</sup> Floor, Unit No.1511  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, Maharashtra, India  
Tel: +91 22 4202 2500  
E-mail: [windlas ipo@damcapital.in](mailto:windlas ipo@damcapital.in)  
Website: [www.damcapital.in](http://www.damcapital.in)  
Investor Grievance ID: [complaint@damcapital.in](mailto:complaint@damcapital.in)  
Contact Person: Chandresh Sharma  
SEBI Registration Number: MB/INM000011336

**IIFL Securities Limited**  
10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India  
Tel: +91 22 4646 4600  
E-mail: [windlas ipo@iiflcap.com](mailto:windlas ipo@iiflcap.com)  
Website: [www.iiflcap.com](http://www.iiflcap.com)  
Investor Grievance ID: [ig\\_ib@iiflcap.com](mailto:ig_ib@iiflcap.com)  
Contact Person: Aditya Agarwal/ Harshvardhan Jain  
SEBI Registration Number: MB/INM000010940

**REGISTRAR TO THE OFFER**

**LINKIntime**  
Link Intime India Private Limited  
C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India  
Tel: +91 22 4918 6200  
E-mail: [windlas ipo@linkintime.co.in](mailto:windlas ipo@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
Investor Grievance ID: [windlas ipo@linkintime.co.in](mailto:windlas ipo@linkintime.co.in)  
Contact Person: Shanti Gopalkrishnan  
SEBI Registration Number: INR000004058

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

Ananta Narayan Panda  
Company Secretary and Compliance Officer  
Tel: +91 124 2821030  
E-mail: [grievance@windlasbiotech.com](mailto:grievance@windlasbiotech.com)  
Website: [www.windlasbiotech.com](http://www.windlasbiotech.com)  
Corporate Identity Number: U74899UR2001PLC033407  
Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems such as non-receipt of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP, and the "Risk Factors", beginning on page 19 of the RHP, before applying in the Offer. A copy of the RHP is available on the websites of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Book Running Lead Managers i.e. SBI Capital Markets Limited, DAM Capital Advisors Limited (Formerly IDFC Securities Limited) and IIFL Securities Limited at [www.sbiicaps.com](http://www.sbiicaps.com), [www.damcapital.in](http://www.damcapital.in) and [www.iiflcap.com](http://www.iiflcap.com), respectively and the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com), respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, Windlas Biotech Limited, Tel: +91 135 6608000; the BRLMs: SBI Capital Markets Limited, Tel: +91 22 2217 8300, DAM Capital Advisors Limited (Formerly IDFC Securities Limited), Tel: +91 22 4202 2500 and IIFL Securities Limited, Tel: +91 22 4646 4600; Syndicate Members: Investec Capital Services (India) Private Limited, Tel: +91 22 68497400; SBICAP Securities Limited, Tel: +91 22 42273300; and Sharekhan Limited, Tel: +91 22 6115 0000 at selected location of the sub-Syndicate Members (as given below), Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), and respectively and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Anand Rathi Shares & Stock Brokers Ltd., Ashika Stock Broking Ltd., Asit C Mehta Investment Intermediates Ltd., Axis Capital Limited, Centrum Broking Ltd., Edelweiss Broking Ltd., Eureka Stock & Share Broking Services Ltd., HDFC Securities Ltd., Hem Securities Ltd., ICICI Securities Limited, IDBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Joindre Capital Securities Ltd., Keynote Capital Securities Ltd., Kotak Securities Ltd., LKP Securities Ltd., Matalia Stock Broking Pvt.Ltd., Monarch Project & Finmarkets Ltd., Motilal Oswal Financial Services Ltd., MPSE Securities Ltd., Nirmal Bang Securities Pvt. Ltd., Prabhudas Lilladher Pvt.Ltd., Pravin Rattal Share & Stock Brokers Ltd., Reliance Securities Ltd., Religare Securities Ltd., RR Equity Brokers Pvt.Ltd., SMC Global Securities Ltd., SS Corporate Securities Ltd., Yes Securities (India) Ltd.

ESCRROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER BANK/ SPONSOR BANK: HDFC Bank Limited.

UPI: Retail Individual Investors can also Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: August 3, 2021  
Place: Dehradun, Uttarakhand

Windlas Biotech Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus ("RHP") dated July 24, 2021 with the Registrar of Companies, Uttarakhand on July 25, 2021. The RHP is available on the websites of SEBI, BSE and NSE at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com), and [www.nseindia.com](http://www.nseindia.com), respectively, and on the websites of the Book Running Lead Managers i.e. SBI Capital Markets Limited, DAM Capital Advisors Limited (Formerly IDFC Securities Limited) and IIFL Securities Limited at [www.sbiicaps.com](http://www.sbiicaps.com), [www.damcapital.in](http://www.damcapital.in) and [www.iiflcap.com](http://www.iiflcap.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, refer the RHP which has been filed with the Registrar of Companies, Uttarakhand including the section titled "Risk Factors" on page 19 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus filed dated May 13, 2021 with SEBI on May 14, 2021 for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adaptors

financial. express.in

New Delhi



