

BENGAL TEA & FABRICS LIMITED

CIN NO.: L51909WB1983PLC036542
Regd. Office : Century Towers, 4th Floor, 45, Shakespeare Sarani, Kolkata - 700017
Compliance Officer's Email ID : investor@bengaltea.com
Telefax - 91-33 2283 6416/17 Website: www.bengaltea.com

Statement of Standalone Unaudited Financial Results for the Quarter and Six Months ended 30th September, 2015

Segment wise Revenue, Results and Capital Employed as on 30th September, 2015

PART - I	(₹ In Lacs)					
	(1)	(2)	(3)	(4)	(5)	(6)
Particulars	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net sales/income from Operations (Net of excise duty)	5991	4863	5196	10654	10552	21527
(b) Other operating Income	253	233	247	486	511	773
Total Income from Operations (net)	6244	5096	5443	11340	11063	22300
2 Expenses						
a. Cost of Materials consumed	2979	2675	3327	5654	6539	11194
b. Purchase of Stock-in-Trade	0	12	-	12	14	39
c. Changes in inventories of finished goods, work-in-progress and Stock-in-trade	(297)	(627)	(937)	(924)	(1,536)	268
d. Employee benefits expense	805	810	768	1615	1490	3003
e. Depreciation and amortisation expense	307	307	289	614	456	1018
f. Power & Fuel	779	708	859	1485	1633	2976
g. Other expenses	968	880	895	1868	1734	3218
Total Expenses	5581	4763	5201	10324	10330	21716
3 Profit/(Loss) from Operations before other income, finance costs & Exceptional Items (1-2)	663	333	242	1016	733	584
4 Other Income	64	44	51	108	269	413
5 Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	747	377	293	1124	1002	997
6 Finance Costs	161	169	210	330	422	754
7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	586	208	83	794	580	243
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax (7-8)	586	208	83	794	580	243
10 Tax expense	120	74	14	194	168	49
11 Net Profit/(Loss) from ordinary Activities after tax (9-10)	466	134	69	600	412	194
12 Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	466	134	69	600	412	194
14 Paid-up equity share capital (Face Value ₹ 10 Per Share)	901	901	901	901	901	901
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	5439
16 Earnings Per Share (EPS)						
i. Basic and diluted EPS before Extraordinary items (of ₹ 10/- each) (Not Annualized)	5.17	1.49	0.77	6.66	4.57	2.15
ii. Basic and diluted EPS after Extraordinary items (of ₹ 10/- each) (Not Annualized)	5.17	1.49	0.77	6.66	4.57	2.15

PART - II

Select Information for the Quarter and Six Months ended 30/09/2015

Particulars	(1)	(2)	(3)	(4)	(5)	(6)
	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous Year ended 31/03/2015
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
-Number of Shares	2397273	2397273	2397273	2397273	2397273	2397273
-Percentage of Shareholding	26.62%	26.62%	26.62%	26.62%	26.62%	26.62%
2 Promoters and promoter Group Shareholding						
a) Pledged / Encumbered						
-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
-Number of Shares	6608712	6608712	6608712	6608712	6608712	6608712
-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
-Percentage of Shares (as a % of the total share capital of the company)	73.38%	73.38%	73.38%	73.38%	73.38%	73.38%

Particulars	3 months ended 30/09/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	1*

* The unresolved complaint pertains to Non receipt of shares lodged with the SEBI SCORES Website and has been processed with our RTA, C.B. Management Services Limited. However, the same has been disposed off by SEBI on 19.10.2015.

PART - I	(₹ In Lacs)					
	(1)	(2)	(3)	(4)	(5)	(6)
Particulars	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
(a) Textile Division	4561	4566	4293	9127	9677	18429
(b) Tea Division	1726	569	1177	2297	1690	4213
(c) Unallocated	19	5	24	24	82	71
Total	6308	5140	5494	11448	11449	22713
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/income from Operations	6308	5140	5494	11448	11449	22713
2 Segment Results (Profit+/-) Loss (-) before tax and interest from each segment						
(a) Textile Division	(139)	73	(329)	(66)	(26)	40
(b) Tea Division	867	299	598	1166	946	886
(c) Unallocated	-	-	-	-	-	-
Total	728	372	269	1100	920	926
Less: (i) Interest	161	169	210	330	422	754
(ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-
(iii) Un-allocable income	(19)	(5)	(24)	(24)	(82)	(71)
Total Profit Before Tax	586	208	83	794	580	243
3 Capital Employed						
(a) Textile Division	8487	8768	6735	8487	6735	9525
(b) Tea Division	8238	7947	2358	8238	2358	7461
(c) Unallocated	1227	1233	1184	1227	1184	1322
Total	17952	17948	10277	17952	10277	18308

Standalone Statement of Assets & Liabilities as at 30th September, 2015

Particulars	(₹ In Lacs)	
	(1) As at 30th September, 2015 (Unaudited)	(2) As at 31st March, 2015 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholder's fund		
(a) Share Capital	901	901
(b) Reserves & Surplus	13935	13335
(c) Money received against share warrants	-	-
Sub-total-Shareholders' Fund	14836	14236
2 Share Application Money Pending Allotment	-	-
3 Non-current liabilities		
(a) Long-term borrowings	3116	3518
(b) Deferred tax liabilities (net)	624	554
(c) Other long term liabilities	5	5
(d) Long Term Provisions	108	106
Sub-total-Non-Current Liabilities	3853	4183
4 Current Liabilities		
(a) Short-term borrowings	1755	2124
(b) Trade Payables	1403	1326
(c) Other Current liabilities	1783	1577
(d) Short Term Provisions	70	163
Sub-total-Current Liabilities	5011	5190
TOTAL- EQUITY AND LIABILITIES	23700	23609
B ASSETS		
1 Non-current Assets		
(a) Fixed Assets	14959	15459
(b) Non-Current Investment	-	-
(c) Deferred Tax Assets (net)	-	-
(d) Long Term Loans and advances	890	836
(e) Other Non-Current Assets	2	-
Sub-total- Non-Current Assets	15851	16295
2 Current Assets		
(a) Current Investment	413	510
(b) Inventories	4646	4339
(c) Trade Receivables	1242	1082
(d) Cash and cash equivalents	282	152
(e) Short-term loans and advances	992	1046
(f) Other Current Assets	274	185
Sub-total- Current Assets	7849	7314
TOTAL- ASSETS	23700	23609

- Notes :**
- Tea industry being seasonal in nature, the quarterly and half-yearly results cannot be taken as indicative of the results for the whole year.
 - Other Income for the period ended 30th September, 2015 includes VAT Refund of Rs. 4 lacs (Previous year Rs. 119 Lacs)
 - The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on 7th November, 2015.
 - Pursuant to Clause 41 of the Listing Agreement with Stock Exchange, the Statutory Auditors have carried out a limited review of the above Unaudited Financial Results.
 - The figures for the previous period have been regrouped/rearranged wherever necessary to conform to current period's presentation.

For Bengal Tea & Fabrics Limited
Adarsh Kanoria
Managing Director
(DIN No. 00027290)

Place : Kolkata
Dated : 7th Day of November, 2015

(Signature)
2015

দিবসী পরশুরবে মেতে
ঠেন।

কোতুলপুর, ইন্দাস, সোনামুখী,
প্রভৃতি থানা থেকে প্রচুর পুলিশ

অভিযোগ দায়ের হয়নি। পুলিশ
জানিয়েছে, ওইদিন রাতে

হয়েছে। মৃতদেহ ময়নাতদন্তে
পাঠানো হয়েছে।

লিডার হন। অগাঝা পুজোর পতাকা
গিয়ে বিচারকরা ও শিক্ষক-শিক্ষিকা, ছাত্র-ছাত্রীরা পূজো কমিটির
সভাপতি ও সম্পাদকের হাতে পুরস্কার তুলে দেন।

BENGAL TEA & FABRICS LIMITED

CIN NO.: L51909WB1983PLC036542
Regd. Office: Century Towers, 4th Floor, 45, Shakespeare Sarani, Kolkata - 700017
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Arthik Lipi
Monday, November 9, 2015
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Statement of Standalone Unaudited Financial Results for the Quarter and Six Months ended 30th September, 2015

Segment wise Revenue, Results and Capital Employed as on 30th September, 2015

PART - I Particulars	₹ in Lacs					
	(1)	(2)	(3)	(4)	(5)	(6)
	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net sales/income from Operations (Net of excise duty)	599.1	486.3	519.6	1085.4	1055.2	2152.7
(b) Other operating income	25.3	23.3	24.7	48.6	51.1	77.3
Total Income from Operations (net)	624.4	509.6	544.3	1134.0	1106.3	2230.0
2 Expenses						
a. Cost of Materials consumed	297.9	267.5	332.7	565.4	653.9	1119.4
b. Purchase of Stock-in-Trade	0	12	-	12	14	39
c. Changes in inventories of finished goods, work-in-progress and Stock-in-trade	(29.7)	(62.7)	(93.7)	(92.4)	(1,536)	268
d. Employee benefits expense	80.5	61.0	76.8	161.5	149.0	300.3
e. Depreciation and amortisation expense	30.7	30.7	28.9	61.4	45.6	101.8
f. Power & Fuel	77.9	70.6	85.9	148.5	163.3	297.8
g. Other expenses	98.8	80.0	89.5	186.8	173.4	321.8
Total Expenses	556.1	476.3	520.1	1032.4	1033.0	2171.8
3 Profit/(Loss) from Operations before other income, finance costs & Exceptional Items (1-2)	68.3	33.3	24.2	101.6	73.3	58.4
4 Other Income	6.4	4.4	5.1	10.8	26.9	41.3
5 Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	74.7	37.7	29.3	112.4	100.2	99.7
6 Finance Costs	16.1	16.9	21.0	33.0	42.2	75.4
7 Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	58.6	20.8	8.3	79.4	58.0	24.3
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax (7-8)	58.6	20.8	8.3	79.4	58.0	24.3
10 Tax expense	12.0	7.4	14	19.4	16.8	4.9
11 Net Profit/(Loss) from ordinary Activities after tax (9-10)	46.6	13.4	6.9	60.0	41.2	19.4
12 Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	46.6	13.4	6.9	60.0	41.2	19.4
14 Paid-up equity share capital (Face Value ₹ 10 Per Share)	90.1	90.1	90.1	90.1	90.1	90.1
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	543.9
16 Earnings Per Share (EPS)						
i Basic and diluted EPS before Extraordinary items (of ₹ 10/- each) (Not Annualized)	5.17	1.49	0.77	6.66	4.57	2.15
ii Basic and diluted EPS after Extraordinary items (of ₹ 10/- each) (Not Annualized)	5.17	1.49	0.77	6.66	4.57	2.15

Particulars	₹ in Lacs					
	(1)	(2)	(3)	(4)	(5)	(6)
	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
(a) Textile Division	456.1	458.6	429.3	912.7	967.7	1842.9
(b) Tea Division	17.28	5.69	11.77	22.07	16.90	42.13
(c) Unallocated	1.9	2.4	2.4	2.4	8.2	7.1
Total	630.8	514.0	549.4	1144.8	1144.9	2271.3
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/income from Operations	630.8	514.0	549.4	1144.8	1144.9	2271.3
2 Segment Results (Profit/+) Loss (-) before tax and interest from each segment						
(a) Textile Division	(13.9)	7.3	(32.9)	(6.6)	(2.6)	4.0
(b) Tea Division	8.67	2.99	5.98	11.66	9.46	8.86
(c) Unallocated	-	-	-	-	-	-
Total	7.28	3.72	2.68	11.00	9.20	9.26
Less: (i) Interest	1.61	1.69	2.10	3.30	4.22	7.54
(ii) Other Un-allocable Expenditure net off	-	-	-	-	-	-
(iii) Un-allocable income	(1.9)	(5)	(2.4)	(2.4)	(8.2)	(7.1)
Total Profit Before Tax	5.68	2.08	8.3	7.94	5.80	24.3
3 Capital Employed						
(a) Textile Division	848.7	876.8	673.5	849.7	673.5	952.5
(b) Tea Division	823.8	794.7	235.8	823.8	235.8	746.1
(c) Unallocated	122.7	123.3	118.4	122.7	118.4	132.2
Total	1795.2	1794.8	1027.7	1795.2	1027.7	1830.8

Standalone Statement of Assets & Liabilities as at 30th September, 2015

Particulars	₹ in Lacs	
	(1)	(2)
	As at 30th September, 2015 (Unaudited)	As at 31st March, 2015 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholder's fund		
(a) Share Capital	90.1	90.1
(b) Reserves & Surplus	138.35	133.35
(c) Money received against share warrants	-	-
Sub-total-Shareholders' Fund	148.36	142.36
2 Share Application Money Pending Allotment	-	-
3 Non-current liabilities		
(a) Long-term borrowings	311.8	351.8
(b) Deferred tax liabilities (net)	6.24	5.54
(c) Other long term liabilities	5	5
(d) Long Term Provisions	108.5	106
Sub-total-Non-Current Liabilities	385.3	418.3
4 Current Liabilities		
(a) Short-term borrowings	175.5	212.4
(b) Trade Payables	140.3	132.8
(c) Other Current liabilities	178.3	157.7
(d) Short Term Provisions	7.0	16.3
Sub-total-Current Liabilities	501.1	519.0
TOTAL- EQUITY AND LIABILITIES	2370.0	2369.0
B ASSETS		
1 Non-current Assets		
(a) Fixed Assets	149.59	154.59
(b) Non-Current Investment	-	-
(c) Deferred Tax Assets (net)	-	-
(d) Long Term Loans and advances	8.90	8.36
(e) Other Non-Current Assets	2	-
Sub-total-Non-Current Assets	158.51	162.95
2 Current Assets		
(a) Current Investment	4.13	5.10
(b) Inventories	464.6	433.9
(c) Trade Receivables	124.2	108.2
(d) Cash and cash equivalents	28.2	15.2
(e) Short-term loans and advances	9.92	104.6
(f) Other Current Assets	2.74	1.85
Sub-total-Current Assets	784.9	731.4
TOTAL-ASSETS	2370.0	2369.0

- Notes:
- Tea industry being seasonal in nature, the quarterly and half-yearly results cannot be taken as indicative of the results for the whole year.
 - Other Income for the period ended 30th September, 2015 includes VAT Refund of Rs. 4 lacs (Previous year Rs. 119 Lacs)
 - The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on 7th November, 2015.
 - Pursuant to Clause 41 of the Listing Agreement with Stock Exchange, the Statutory Auditors have carried out a limited review of the above Unaudited Financial Results.
 - The figures for the previous period have been regrouped/rearranged wherever necessary to conform to current period's presentation.

For Bengal Tea & Fabrics Limited
Adarsh Kanoria
Managing Director
(DIN No. 00027290)

Place : Kolkata
Date : 7th Day of November, 2015

Select Information for the Quarter and Six Months ended 30/09/2015					
Particulars	(1)	(2)	(3)	(4)	(5)
	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended in the previous year 30/09/2014	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
-Number of Shares	2397273	2397273	2397273	2397273	2397273
-Percentage of Shareholding	26.62%	26.62%	26.62%	26.62%	26.62%
2 Promoters and promoter Group Shareholding					
a) Pledged / Encumbered					
-Number of Shares	Nil	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil
-Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
-Non-encumbered					
-Number of Shares	6608712	6608712	6608712	6608712	6608712
-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
-Percentage of Shares (as a % of the total share capital of the company)	73.38%	73.38%	73.38%	73.38%	73.38%
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter				Nil	
Received during the quarter				1	
Disposed of during the quarter				Nil	
Remaining unresolved at the end of the quarter				1*	

* The unresolved complaint pertains to Non receipt of shares lodged with the SEBI SCORES Website and has been processed with our RTA, C.B. Management Services Limited. However, the same has been disposed off by SEBI on 19.10.2015.